

ROCHE BAY
PUBLIC LIMITED COMPANY
Financial Statements
for the quarter ended 30 June 2002

ROCHE BAY PUBLIC LIMITED COMPANY

PROFIT AND LOSS ACCOUNT For the quarter ended 30 June 2002

	June 2002 \$	June 2001 \$
Expenditure		
Administration fees	6,750	6,750
	<u> </u>	<u> </u>
Retained loss for the year	(6,750)	(6,750)
	<u> </u>	<u> </u>
Retained losses brought forward	(182,500)	(155,500)
	<u> </u>	<u> </u>
Retained losses carried forward	\$ (189,250)	\$ (162,250)
	<u> </u>	<u> </u>

ROCHE BAY PUBLIC LIMITED COMPANY

BALANCE SHEET as at 30 June 2002

		June 2002	June 2001
		\$	\$
Investments – Mining Properties	2	4,708,435	4,637,671
Creditors: amounts falling due after more than one year	3	(3,708,665)	(4,232,971)
Total Net Assets		<u>\$ 999,770</u>	<u>\$ 404,701</u>
Capital and Reserves			
Called up Share Capital	4,5	53,434	52,592
Share Premium Account	4,5	1,135,586	514,358
Profit and Loss account	5	(189,750)	(162,250)
Total Shareholders' Funds		<u>\$ 999,770</u>	<u>\$ 404,701</u>