

**ROCHE BAY PUBLIC LIMITED  
COMPANY**

**Financial Statements**

**for the quarter ended 30 June 2004**

# ROCHE BAY PUBLIC LIMITED COMPANY

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## PROFIT AND LOSS ACCOUNT For the quarter ended 30 June 2004

|  | <b>June 2004</b>  | <b>June 2003</b>  |
|--|-------------------|-------------------|
|  | <b>\$</b>         | <b>\$</b>         |
| <b>Expenditure</b>                     |                   |                   |
| Administration fees                    | 16,200            | 51,750            |
|  | <u>          </u> | <u>          </u> |
| <b>Retained loss for the year</b>      | (16,200)          | (51,750)          |
|  | <u>          </u> | <u>          </u> |
| <b>Retained losses brought forward</b> | ( 677,820)        | (441,641)         |
|  | <u>          </u> | <u>          </u> |
| <b>Retained losses carried forward</b> | \$ ( 729,570)     | \$ ( 493,391)     |
|  | <u>          </u> | <u>          </u> |

## ROCHE BAY PUBLIC LIMITED COMPANY

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### BALANCE SHEET as at 30 June 2004

|  | <b>June 2004</b>    | <b>June 2003</b>    |
|--|---------------------|---------------------|
|  | \$                  | \$                  |
| <b>Investments – Mining Properties</b>                         | 4,739,658           | 4,723,071           |
| <b>Creditors: amounts falling due after more than one year</b> | <u>(302,201)</u>    | <u>(52,241)</u>     |
| <b>Total Net Assets</b>  | \$ <u>4,437,457</u> | \$ <u>4,670,831</u> |
| <b>Capital and Reserves</b>                                    |                     |                     |
| Called up Share Capital  | 58,535              | 58,164              |
| Share Premium Account  | 5,072,942           | 5,115,057           |
| Profit and Loss account  | <u>( 694,020)</u>   | <u>( 502,391)</u>   |
| <b>Total Shareholders' Funds</b>                               | \$ <u>4,437,457</u> | \$ <u>4,670,831</u> |