

**ROCHE BAY
PUBLIC LIMITED COMPANY**

Financial Statements

for the nine months ended 31 December 2003

ROCHE BAY PUBLIC LIMITED COMPANY

PROFIT AND LOSS ACCOUNT

For the nine months ended 31 December 2003

	December 2003	December 2002
	\$	\$
Expenditure		
Administration fees	182,250	191,570
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Retained loss for the year	(182,250)	(191,570)
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Retained losses brought forward	(441,641)	(182,500)
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Retained losses carried forward	\$ (623,891)	\$ (374,070)
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ROCHE BAY PUBLIC LIMITED COMPANY

BALANCE SHEET as at 31 December 2003

	December 2003 \$	December 2002 \$
Investments – Mining Properties	4,723,072	4,723,072
Creditors: amounts falling due after more than one year	(168,741)	(3,621)
Total Net Assets	<u>\$ 4,554,331</u>	<u>\$ 4,719,451</u>
Capital and Reserves		
Called up Share Capital	58,215	58,215
Share Premium Account	5,120,007	5,035,306
Profit and Loss account	(623,891)	(374,070)
Total Shareholders' Funds	<u>\$ 4,554,331</u>	<u>\$ 4,719,451</u>