

ROCHE BAY
PUBLIC LIMITED COMPANY
Financial Statements
for the nine months ended 31 December 2002

ROCHE BAY PUBLIC LIMITED COMPANY

PROFIT AND LOSS ACCOUNT

For the nine months ended 31 December 2002

	December 2002 \$	December 2001 \$
Expenditure		
Administration fees	191,570	20,250
Retained loss for the year	<u>(191,570)</u>	<u>(20,250)</u>
Retained losses brought forward	<u>(182,500)</u>	<u>(155,500)</u>
Retained losses carried forward	<u><u>\$ (374,070)</u></u>	<u><u>\$ (175,750)</u></u>

ROCHE BAY PUBLIC LIMITED COMPANY

BALANCE SHEET as at 31 December 2002

	December 2002	December 2001
	\$	\$
Investments – Mining Properties	4,723,072	4,705,275
Creditors: amounts falling due after more than one year	(3,621)	(4,106,868)
Total Net Assets	<u>\$ 4,719,451</u>	<u>\$ 598,408</u>
Capital and Reserves		
Called up Share Capital	58,215	52,862
Share Premium Account	5,035,306	721,296
Profit and Loss account	(374,070)	(175,750)
Total Shareholders' Funds	<u>\$ 4,719,451</u>	<u>\$ 598,408</u>