

**ROCHE BAY**  
**PUBLIC LIMITED COMPANY**  
**Unaudited Financial Statements**  
**for the nine months ended 31 December 2004**

# **ROCHE BAY PUBLIC LIMITED COMPANY**

## **PROFIT AND LOSS ACCOUNT**

**For the nine months ended 31 December 2004**

	<b>December 2004</b>	<b>December 2003</b>
	<b>\$</b>	<b>\$</b>
<b>Expenditure</b>		
Administration fees	46,800	182,250
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<b>Retained loss for the year</b>	<b>(46,800)</b>	<b>(182,250)</b>
<b>Retained losses brought forward</b>	<b>(677,820)</b>	<b>(441,641)</b>
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<b>Retained losses carried forward</b>	<b>\$ (670,691)</b>	<b>\$ (623,891)</b>
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## **ROCHE BAY PUBLIC LIMITED COMPANY**

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### **BALANCE SHEET** as at 31 December 2004

	<b>December 2004</b>	<b>December 2003</b>
	\$	\$
<b>Investments – Mining Properties</b>	4,748,295	4,723,072
<b>Creditors: amounts falling due after more than one year</b>	(296,639)	(168,741)
<b>Total Net Assets</b>	<u>\$ 4,451,656</u>	<u>\$ 4,554,331</u>
<b>Capital and Reserves</b>		
Called up Share Capital	58,535	58,215
Share Premium Account	5,072,942	5,120,007
Profit and Loss account	(677,821)	(623,891)
<b>Total Shareholders' Funds</b>	<u>\$ 4,453,656</u>	<u>\$ 4,554,331</u>